

# WTIA 401(k) Multiple Employer Plan (MEP)

### **About WTIA**

WTIA is a Washington State trade association that serves technology and professional employer groups. We consolidate the power of member companies to solve business challenges they cannot easily solve alone.

## Why the MEP?

- > Transparent pricing
- > Base plan design with flexible options
- Member governance board that oversees performance and serves as fiduciary
- > Diverse investment options
- > Investment advice for participants
- > We do audit, 5500, and compliance reporting
- Dedicated service team

## Who the program best serves

- > Tech employers with more than 25 employees
- > Tech employers subject to annual 401(k) audit
- Tech employers who want to make matching contributions

## How the process works:



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Meet with WTIA representatives to assess fit.

Get a quote.

Design and set up your 401(k) plan.

Enroll and learn.

# WTIA 401(k) MEP Fund Line Up

#### **Investment Types**

- Actively managed funds
- > Index funds
- Target date funds
- Socially responsible fund

### **Investment Managers**

- Vanguard
- **>** Calvert
- > Oppenheimer
- **>** Putnam

- > T. Rowe Price
- American
- Metropolitan West
- Victory

### **Contact Us**



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To learn more: washingtontechnology.org/hr-benefits/401k/

### **Our Partners**



## Record Keeper and Third-party Administrator

NWPS manages investments, tracks participant accounts, offers a web based platform for employer administrators and employees, and provides tier 1 customer support. In addition, NWPS also performs compliance testing, maintains plan documents, and prepares the 5500.



#### 3(38)

SCS Retirement selects, and monitors funds, and assumes investment liability for the MEP. They are a fiduciary to the MEP.



#### **MEP Manager**

WTIA is responsible for managing the performance of the program. Primary duties include developing products, plan design, pricing, and growing participation in the MEP.